Cultivating Data Science on Product Teams

July 28, 2021



Our teams are like gardens

Cultivating skillsets (like data science!) on different teams leads to AWESOME ideas, collaborations, & applications

Such as...





Ryan S Data Analytics Consultant



Our product allows our customers to visualize and explore their financial data in detail. It helps them track their spending and strategize for the future.



The problem:

Whenever we get new financial data from an AE customer, any uncategorized spending had to be processed manually.

Jill Goodwyn

Data Scientist

This required days of time per data file and was susceptible to human error.





Ryan S Data Analytics Consultant



The idea:

Ryan & Jill teamed up to build an application to automatically categorize new financial data and find approximate matches for unknown data

This took us from **25 hours** per file to a few clicks and about **15 seconds**





Ryan S Data Analytics Consultant



Jill Goodwyn Data Scientist

The bottom line:

Yes, this helps our internal users, but... This ultimately reduces the time to value for customers!







Fast Facts

- Created with Python using Tkinter user interface package
 - Script took ~1.5 weeks to develop
 - UI took 1 day to create
- Local executable
 - High security
 - Sharing / updates not as easy
- Other solutions explored: Azure app service site

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What it's like now!

AE Financial Code Matcher	—	×
Upload financial file as Excel (.xl	lsx or .xls)	
Browse		
Data_Initial_Financial_File_blank	c2020.xlsx	
Find Matches Done! Elapsed time: 6 seco	onds	
Save File		